

DataCandy Application Installation & Activation Guide

for Clover Flex, Clover Mini and Clover Station

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If you need help with any these steps, please call us at 1-877-630-0478.



STEP 1: INSTALL THE DATACANDY APPLICATION

Follow these steps to upload the DataCandy application to your First Data Clover terminal through the *Clover App Marketplace.*

BEFORE YOU BEGIN: Make sure that your terminal is connected to the Internet.

- 1. Select More Tools
- 2. Search for DATACANDY
- 3. Connect and Download the app

STEP 2: ACTIVATE THE DATACANDY APPLICATION

Follow these steps to link your Clover terminal to your DataCandy account.

BEFORE YOU BEGIN: Have on hand the **initialization code** and **merchant password** that DataCandy sent you by email.

PLEASE NOTE: If you incorrectly enter your credentials or if you're inactive for 40 seconds or more, the terminal will bring you back to the DATACANDY menu.

- 1. From the main menu, select **DATACANDY**.
- 2. Select ACTIVATE and press OK.
- 3. Enter your initialization code and press OK.
- 4. Enter your merchant password and press OK.

You can now use your Clover terminal for DataCandy gift or loyalty card transactions.

STEP 3: ACTIVATE THE INTEGRATION TO YOUR PAYMENT APPLICATION (OPTIONAL)

Follow these steps to get the DataCandy option in your Clover payment application.

NOTE 1: This is OPTIONAL and might not be available if your terminal is directly integrated with your POS.

NOTE 2: These steps will have to be completed on each of your terminals to display this option.

- 1. From the "Swipe card" screen, select CANCEL
- 2. Select ADMIN
- 3. Enter the admin password 12345
- 4. Select **CONFIG**
- 5. Select **PAYMENT INTEGRATION** and **YES**

You can now use the SALE application on your Clover device to do gift card redemptions and loyalty redemptions/accumulation transactions.

STEP 4: SET EMPLOYEE IDs

By default, transactions are assigned to a generic employee ID (99). Follow these steps to assign an employee ID to each of your employees or to change the default employee ID.

- 1. From the main menu, select **DATACANDY**.
- 2. If prompted, enter your **SUPER PASSWORD** (or the default password, 1234) and press **OK**.
- 3. The screen will display the **EMPTY EMPLOYEE LIST** option. Press **OK**.
- 4. Select **ADMIN**. If ADMIN is not displayed, select the **down arrow** or **MORE** to scroll through the menu.
- 5. Enter your **ADMIN PASSWORD** (or the default password, 12345) and press **OK**.
- 6. Select CONFIG.
- Select EMPLOYEE LIST. If EMPLOYEE LIST is not displayed, select the down arrow or MORE to scroll through the menu.

To add a new employee ID

- a. Select ADD.
- b. Enter the EMPLOYEE ID and press **OK**.
- c. Enter the EMPLOYEE PASSWORD and press **OK**.
- d. Confirm the EMPLOYEE PASSWORD and press **OK**.
- e. Repeat these steps for each employee.

To print a list of existing employee IDs

a. Select **PRINT**.

To remove an employee ID

- a. Select **REMOVE**.
- b. Enter the EMPLOYEE ID and press **OK**.

PLEASE NOTE: Once you set one or more employee IDs, the EMPLOYEE ID and EMPLOYEE PASSWORD prompts will be displayed at each transaction. To stop seeing this prompt, set a default employee.

Changing the default employee ID

- 1. From the main menu, select **DATACANDY**.
- 2. If prompted, enter your **SUPER PASSWORD** (or the default password, 1234) and press **OK**.
- 3. Enter the **EMPLOYEE ID** you want to set by default and press **OK**.
- 4. Enter the EMPLOYEE PASSWORD and press OK.
- 5. Select **ADMIN**. If ADMIN is not displayed, select the **down arrow** or **MORE** to scroll through the menu.

- 6. Enter your **ADMIN PASSWORD** (or the default password, 12345) and press **OK**.
- 7. Select CONFIG.
- 8. Select **DEFLT EMPLOYEE**. If DEFLT EMPLOYEE is not displayed, select the **down arrow** or **MORE** to scroll through the menu.
- 9. Enter the **EMPLOYEE ID** you want to set as the default for all transactions and press **OK**.